

Golden Reids Ministry Meeting

October 7, 2020

Financial Planning For Seniors



Agenda

1. Devotions

† Song

† Prayer

† Scripture

† Scripture song

O Lord, Our Lord How Excellent Your Name In All The Earth Psalm 8:1, 3-5

O Lord, our Lord, how excellent is thy name in all the earth! who hast set thy glory above the heavens. When I consider thy heavens, the work of thy fingers, the moon and the stars, which thou hast ordained; What is man, that thou art mindful of him? and the son of man, that thou visitest him?

<https://www.youtube.com/watch?v=BM8INqEELQA>

Agenda

1. Devotions - Song, prayer, scripture, scripture song
2. Reading and acceptance of the September minutes
3. Congratulations to Golden Reids members born in October

October Birthdays

Valerie Shadd - Oct. 4

Cheryl Parker - Oct. 5

Doris Lollie - Oct. 5

Chiquitta Thomas - Oct. 6

Ann Grimmett - Oct. 8

Gladys Jefferson - Oct. 11

Johnnie Mae Davis - Oct. 12

Sheila Irons - Oct. 14

Phyllis Brewer-Love - Oct. 19

Marian Minnifield - Oct. 27

Shelia Tolliver - Oct. 29

Shands Dillard - Oct. 29



Agenda

4. Standing Reports

- a. Treasurer
- b. Activities
- c. Sick members
- d. Calls to Home-Bound members
- e. Secretary

There are no reports this month!

Welcome new member

Agenda

5. President's comments

- a. Montell Brogdon is appointed as the new Event Coordinator
- b. A Spiritual Walk may be held. Email Montell at brogdon4@netzero.com or call 240-691-2043 if interested.
- c. Kisha Broady has postponed the Seniors Extravaganza

Agenda

5. President's comments

- d. It has been suggested to keep the same Golden Reid officers for another year instead of voting in December
- e. A new **Treasurer** is needed. Call me.
- f. **A committee is forming** to decide gifts for home-bound members
- g. Call Rev. Ben if a family member is sick

Managing Finances For Seniors – Pt. 2



Andrea Jackson - Money Coach

Financial Planning For:

1. You
2. Aging parents
3. Aging siblings
4. Other family members

7 Financial Elements

1. Income protection
2. Emergency account
3. Protection management
4. Budgeting
5. Debt management
6. Education and retirement
7. Goals and dreams

The financial
foundation
Is tithes and
offerings!

Financial Documents

1. A list of all bank accounts
2. Pension, 401 k and annuity
3. Recent tax returns
4. Saving bonds, stock certificates
5. Deeds to properties
6. Loans, debts, credit account docs
7. Vehicle titles

Health Care Documents

1. A living will - life support, power of attorney, organ donations, etc.
2. Permission to release medical info
3. Personal medical history
4. Insurance, Medicare and Medicaid cards
5. Long-term care insurance policy
6. Emergency info sheet

End-of-Life Documents

1. A will
2. Trust documents
3. Life insurance policies
4. End-of-life instructions letter how to distribute property not in a will such as a car, jewelry or furniture
5. Actions letter regarding wishes or items not covered in a will

Miscellaneous Documents

1. Marriage and divorce papers
2. Safe deposit boxes, locations and keys
3. List of online usernames and passwords
4. Military records
5. Birth and death certificates
6. Driver's license
7. Social Security card
8. Passport

Storage Of Documents

1. Where will they be stored?
2. Will copies be made?
3. Who will get them?
4. Who can see the documents?

Agenda

7. Closing prayer
8. The next meeting is **November 4**
9. Adjournment

Adjournment

Genesis 31:49 (NKJ)

May the Lord watch
Between you and me
While we are absent
One from another.

Amen

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